## TRANSACTION CHECKLIST

- □ Prepare offer
- ☐ Buyer signs agency disclosure and purchasing agreement
- ☐ Open escrow account (deposit earnest money, etc.)
- Inspect property
- Order appraisal

- ☐ Email home insurance contact info to buyer to obtain quote and setup with escrow
- Confirm closing date
- Disclosures completed
- ☐ Final loan documents signed note and trust deed for loan
- Close escrow

